

Ohio National Guard
FERS Pre-Retirement Planning
24 August 2011

Agenda

8:30 a.m.

Welcome

FERS Retirement Eligibility (Voluntary – DSR)

Annuity Computation

Commencement Date

FERS Special Retirement Supplement

Reductions in Basic Annuity

Unpaid Civilian Deposit/Redeposit

Military Deposits

Survivor Benefits

FEGLI/ FEHB Insurances

11:30 -12:30

Lunch

FERS Disability Requirements

Social Security Administration – *Guest Speaker*

Retirement Application / Timeline

Thrift Savings Plan Withdrawals

ABC-C and EBIS

Financial Estate Planning -*Guest Speaker* (Tentative)

Military Reserve Retirement Component

1630

End Day